



Life changing physical therapy

## Welcome to Pelvic Therapy Specialists, PC

So that your first visit and evaluation may be as efficient and productive as possible, following are some forms that we ask you to fill out before your appointment.

Completed forms allow for more treatment time in your first visit and less time spent on administrative items. More importantly, patients typically remember additional pertinent facts concerning their medical history when pre-evaluation forms are completed in the comfort of their homes.

Following you will find:

Pre-Evaluation Questionnaire  
Billing Information and Financial Policy  
Informed Consent for Treatment of Pelvic Floor  
Cancellation and No Show Policy  
HIPPA Privacy Notice

Thank you for choosing Pelvic Therapy Specialists for your physical therapy care.

We look forward to working with you.

Sincerely,

A handwritten signature in black ink, appearing to read "Sandra Shevlin", followed by the initials "DPT" in a smaller, more formal script.

Sandra Shevlin, DPT

## PRE-EVALUATION QUESTIONNAIRE: MALE

Please remember to bring in completed forms to your first appointment.

Name \_\_\_\_\_

Address \_\_\_\_\_ City/State/Zip \_\_\_\_\_

Home Ph \_\_\_\_\_ Cell Ph \_\_\_\_\_ Email \_\_\_\_\_

Age \_\_\_\_\_ Date of Birth \_\_\_\_\_ Employer Name \_\_\_\_\_

Emergency Contact Name and Ph Number \_\_\_\_\_

Referring Provider Name: \_\_\_\_\_

Address \_\_\_\_\_ City/State/Zip \_\_\_\_\_

Work Ph \_\_\_\_\_ Fax \_\_\_\_\_

If no referring provider, how did you hear about us? Facebook / Google / Yahoo / Friend-Family  
/ Workshop-Class / Other: (please state) \_\_\_\_\_

Primary Care Provider Name: \_\_\_\_\_

Address \_\_\_\_\_ City/State/Zip \_\_\_\_\_

Work Ph \_\_\_\_\_ Fax \_\_\_\_\_

**Reason for your visit:** \_\_\_\_\_

\_\_\_\_\_

**Goals of therapy:**

\_\_\_\_\_

\_\_\_\_\_

**Please List your Primary Complaints:**

1.

2.

3.

### **Discomfort Feedback**

If you have pain or discomfort anywhere in the body, even if you don't think it is related, please complete the questions below:

**Rate your pain area on a scale of 0 -10 when the pain is at its Min #\_\_\_/10 and at its Max \_\_\_/10. (0 = no pain: 10 worst pain you can imagine).**

**Worst pain area:** \_\_\_\_\_ Min\_\_\_/10 Max\_\_\_/10

**Pain is:** dull / sharp / burning / cramping / pressure/ electrical and is it constant / intermittent

**Pain began:** gradually / suddenly on / around (date): \_\_\_\_\_ due to (if known) \_\_\_\_\_  
pain is localized / radiating

**Pain began:** in the \_\_\_\_\_ and spread to \_\_\_\_\_

**Since onset pain has:** increased / decreased / stayed the same in severity / frequency / duration

**Pain increases with:** lifting / sitting / standing / walking / bending / climbing / driving / sexual intercourse / reaching / housekeeping / social activities / work activities / weather changes / sneezing / deep breathing / coughing / Other: \_\_\_\_\_

**Pain decreases with:** rest / ice / heat / postural or positional changes / other \_\_\_\_\_

**Next worst pain area:** \_\_\_\_\_ Min\_\_\_/10 Max\_\_\_/10

**Pain is:** dull / sharp / burning / cramping / pressure/ electrical and is it constant / intermittent

**Pain began:** gradually / suddenly on / around (date): \_\_\_\_\_ due to (if known) \_\_\_\_\_  
pain is localized / radiating

**Pain began:** in the \_\_\_\_\_ and spread to \_\_\_\_\_

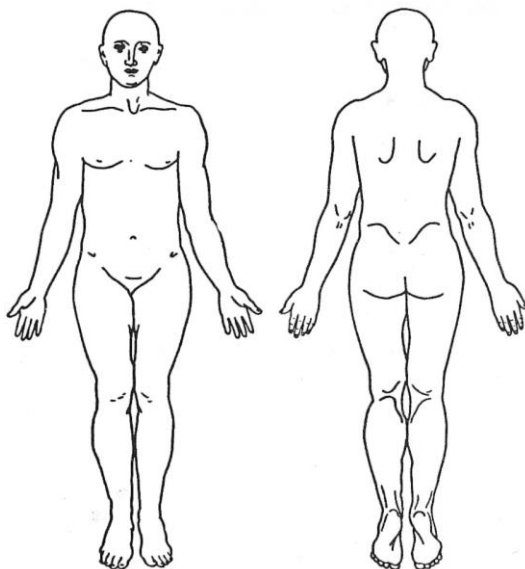
**Since onset pain has:** increased / decreased / stayed the same in severity / frequency / duration

**Pain increases with:** lifting / sitting / standing / walking / bending / climbing / driving / sexual intercourse / reaching / housekeeping / social activities / work activities / weather changes / sneezing / deep breathing / coughing / Other: \_\_\_\_\_

**Pain decreases with:** rest / ice / heat / postural or positional changes / other \_\_\_\_\_

**Please list any additional areas of pain:** \_\_\_\_\_

Please mark diagram below to show the therapist where you experience your symptoms



Are you experiencing any weakness? Yes / No Where? \_\_\_\_\_

Are you experiencing any numbness? Yes / No Where? \_\_\_\_\_

Are you experiencing any tingling or pins / needles sensation? Yes / No Where? \_\_\_\_\_

Have you had any **sudden** weight loss or sudden weight gain? Yes / No Explain \_\_\_\_\_

**Medical History** (please circle letters for: Never, Once, Sometimes, Frequent, Currently)

Bladder infection N – O – S – F – C	Erectile Dysfunction Yes / No	Arthritis N – O – S – F – C
Prostate infection N – O – S – F – C	Constipation N – O – S – F – C	Neurological disorder N – O – S – F – C
Kidney infection N – O – S – F – C	Difficulty sitting N – O – S – F – C	COPD N – O – S – F – C
Urinary incontinence N – O – S – F – C	High blood pressure N – O – S – F – C	Fibromyalgia N – O – S – F – C
Fecal incontinence	Hemorrhoids	Chronic fatigue

N – O – S – F – C	N – O – S – F – C	N – O – S – F – C
Pelvic/abdominal adhesions	Diabetes	Allergies/sinusitis
N – O – S – F – C	N – O – S – F – C	N – O – S – F – C
Pelvic pain	Cancer	Emphysema/bronchitis
N – O – S – F – C	N – O – S – F – C	N – O – S – F – C
Abdominal pain	Cardiovascular disease	Depression
N – O – S – F – C	N – O – S – F – C	N – O – S – F – C
Painful intercourse	Thyroid problems	Headaches
N – O – S – F – C	N – O – S – F – C	N – O – S – F – C
Multiple sclerosis	Liver disorder	Anxiety
Yes / No	N – O – S – F – C	N – O – S – F – C
Sexually transmitted disease	Interstitial cystitis	Digestive problems
N – O – S – F – C	N – O – S – F – C	N – O – S – F – C
Other:		

**History of surgeries and traumas, *with approximate dates:***

Appendectomy	Prostate surgery	Pacemaker
Laparoscopy	Low back/hip injury	Radiation therapy
Gall bladder removal	Abdominal surgery	Falls on tailbone, back, hip
Pins/plates/screws inserted	Physical or sexual abuse	Hit on head/back
	Other:	

**Social History**

Please describe your usual **mode, duration, and frequency of exercise:**

\_\_\_\_\_

Do you drink alcohol? Yes/ No      How many drinks do you have a day / week? \_\_\_\_\_

Do you smoke cigarettes? Yes / No      Number of cigarettes / packs do you smoke daily? \_\_\_\_\_

Are you able to work? Yes / No / Part-time (Please Circle)

If yes, what do you do for work? \_\_\_\_\_

**Bladder History** (if applicable)

Do you leak urine when you cough, sneeze, laugh, jump, run, lift, etc? \_\_\_\_\_

Do you ever have such an uncomfortably strong need to urinate that if you don't reach the toilet you will leak? \_\_\_\_\_

If "yes", do you ever leak before you reach the toilet? \_\_\_\_\_

How often do you need to void your bladder (please give me a range)? \_\_\_\_\_

How many times do you void (urinate) during the night, after going to bed? \_\_\_\_\_

Have you wet the bed in the past year? \_\_\_\_\_

Do you develop an urgent need to urinate when nervous, under stress, or in a hurry? \_\_\_\_\_

Do you ever leak urine during or after sexual intercourse? \_\_\_\_\_

Do you find it necessary to wear a pad because of your leaking? \_\_\_\_\_

How often do you leak urine? \_\_\_\_\_

Have you had bladder, prostate, or kidney infections? \_\_\_\_\_

Are you troubled by pain or discomfort when you urinate? \_\_\_\_\_

Have you had blood in your urine recently? \_\_\_\_\_

Do you find it hard to begin urinating? \_\_\_\_\_

Do you have a slow urine stream? \_\_\_\_\_

Do you have to strain to pass your urine? \_\_\_\_\_

After you urinate, do you have dribbling, or a feeling your bladder is still full? \_\_\_\_\_

Do you empty your bladder frequently, before you experience the desire to pass urine just so you can stay dry? \_\_\_\_\_

Circle type of protection worn and how many/day? :

No protection

Pantishields

Mini Pad

Maxi Pad

Diaper / Serenity

Position or activity with leakage:

Lying Down

Sitting

Standing

Sexual Activity    Changing Positions (sit to stand, etc)

How long can you delay the need to urinate?

1+ hours

½ hour

15 minutes

< 10 minutes

1-2 minutes

Not at all

Activity that causes urine loss:

Vigorous activity Moderate activity

Light Activity

No activity

Date of last prostate exam/check up: \_\_\_\_\_

**Bowel History** (if applicable)

Do you ever leak feces? \_\_\_\_\_

Do you strain during bowel movements? \_\_\_\_\_

Do you frequently feel constipated? \_\_\_\_\_

Do you have any pain or discomfort with bowel movements? \_\_\_\_\_

Do you feel you can empty your bowels completely? \_\_\_\_\_

How frequent do you have a bowel movement? \_\_\_\_\_

Do you ever experience a strong sensation to have a bowel movement? \_\_\_\_\_

Please circle the most common stool consistency:

Liquid

Soft

Firm

Pellets

**Diagnostic tests completed relevant to your symptoms and/or your spine/hip/pelvic region:**  
**Please list with approximate dates. If you have a copy of the report, please bring that with you.** \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

List any **medication allergies**: \_\_\_\_\_

**Medication and Supplement History**

List medications, nutritional supplements, and over the counter drugs you are currently on:

\_\_\_\_\_  
\_\_\_\_\_

## INSURANCE BILLING INFORMATION AND FINANCIAL POLICY

Patients are responsible for checking their insurance benefits including deductibles, co-pays, and/or co-insurance.

Pelvic Therapy Specialists' contract with your insurance carrier requires that we collect all co-payments at the time of service.

### Insurance Filing Process:

When using your insurance plan to pay for physical therapy services, we will file the claim to your insurance carrier. Both Pelvic Therapy Specialists and you will subsequently receive an ***Explanation of Benefits*** in the mail from the insurance company – note this is not a bill.

If there is a remaining balance owed for deductibles and/or co-insurance, Pelvic Therapy Specialists will automatically bill you.

In order to allow this process to run smoothly, a copy of your Health Savings Card or Credit Card is required at your first appointment. Information will be kept offsite and secure in accordance with credit card industry regulations.

### Payment Options:

Is the card you are furnishing a Health Savings Account? Yes / No

Is the card you are furnishing a Credit Card? Yes / No

### Additional Information:

If you are furnishing a Health Savings Account card, does your Health Savings Account pay the physician directly before you are responsible?

YES    NO    UNKNOWN

Please circle the method you would like to receive a bill and a receipt.

EMAIL    FAX    PICK UP    DON'T SEND

If requesting the bill and receipt via email or fax, please enter information below (please write legibly)

---



Pelvic Therapy Specialists has my permission to put my Health Savings Account or Credit Card(s) on file. I understand that my card will be charged if my insurance says I am responsible for a deductible or co-insurance after my insurance adjustments. **PATIENTS ARE RESPONSIBLE TO CHECK EXPLANATION OF BENEFITS. THAT IS THE AMOUNT WE WILL BE CHARGING YOUR CARD.**

\_\_\_\_\_  
Signature of Responsible Party

\_\_\_\_\_  
Date

Please contact our office at 303-601-7495 and leave a voice message regarding any questions about your bill.

### **Financial Policy:**

I hereby authorize Pelvic Therapy Specialists, PC to furnish information to insurance carriers concerning my diagnosis and treatment and I hereby assign to the physical therapist all payments for medical services rendered to myself or my dependants.

I understand that I am responsible for any amount not covered by insurance. All professional services rendered are charged to the patient. Your remittance is due upon receipt of your bill. The charges and statement will be emailed around the 30<sup>th</sup> of the month. On the 5<sup>th</sup> of the month after the statement has been emailed, the card on file will be charged. If a transaction is rejected, any account balance outstanding longer than 28 days will be charged a **\$10 re-bill fee** for each 28-day cycle. Any balance outstanding longer than 90 days will be forwarded to a collection agency.

Failure to make payment when requested is basis for legal action and the undersigned agrees to pay all costs of collection including a reasonable fee and hereby waive their right of exemption under the law of the State of Colorado and any other state. I have received a copy of Pelvic Therapy Specialists, PC financial policy and understand its content.

\_\_\_\_\_  
Signature of Responsible Party

\_\_\_\_\_  
Date

## INFORMED CONSENT FOR ASSESSMENT OF THE PELVIC FLOOR AND GENERALIZED EVALUATION AND TREATMENT

I understand that with referral to physical therapy for a pelvic floor dysfunction and/or biofeedback, it may be beneficial for my therapist to perform a *muscle assessment of the pelvic floor*. Palpation of these muscles is most direct and accessible if done via the rectum. Pelvic floor dysfunctions include pelvic pain, urinary incontinence, dyspareunia (pain with intercourse), bladder or bowel dysfunction, or other similar diagnoses.

I understand that the benefits of the vaginal/rectal assessment will be explained to me. I understand that if I am uncomfortable with the assessment or treatment procedures AT ANY TIME, I will notify my physical therapist and the procedure will be discontinued and alternatives will be discussed with me.

Treatment procedures for pelvic floor can include biofeedback, electrical stimulation, and/or manual techniques such as massage or soft tissue work.

The therapist will explain all procedures to be used in my treatment, and I may choose not to participate with all or part of the treatment plan.

Based on the information I have received from the therapist, I voluntarily agree to the standard assessment and treatment plans for my condition.

\_\_\_\_\_  
Patient or Guardian Signature

\_\_\_\_\_  
Date

***If you are currently having an infection of any kind, or have a sensitivity to KY jelly or vinyl gloves, please inform the therapist prior to the pelvic floor assessment.***

## CANCELLATION AND NO-SHOW POLICY

We are committed to exceptional patient service and clinical care to expedite the healing and recovery process. To accomplish this, it is extremely important that you attend each of your scheduled appointments.

- **Scheduling** is based on a first come, first served basis. It is advisable for you to schedule your appointments in four to six week intervals (if needed) to ensure treatment continuity, as schedules are **commonly booked** for the immediate two weeks.
- In the event that you need to cancel an appointment, **we request at least 24 business hours notice**. Cancellation less than 24 hours can mean that we may not be able to schedule another patient who may be in need of our services.
- In the event of a late cancellation or "no-show," **your account will be assessed a \$60 cancellation fee**. This charge will **not be covered by insurance** but will have to be paid by you personally. By signing below you **authorize permission for Pelvic Therapy Specialists to run your credit card** at the time.
- We understand that emergencies do occur – late cancellation due to severe weather, illness and family emergency is excluded from this policy. For women, internal treatment while having a period is common. Additionally, we may be able to work on secondary areas that may be a part of your pain and/or symptoms.
- **Arriving on time for your appointment is critical** to the optimal delivery of care. Chronic late arrivals are disruptive to the successful implementation of your patient care plan. Appointment times will still end at the scheduled time regardless of what time you arrive.

I understand the terms of this form. I agree to be financially responsible to pay for charges incurred from cancellations made less than 24 hours or no shows. I authorize Pelvic Therapy Specialists, PC to charge my credit card in the event of a cancellation or no show.

---

Patient or Guardian Signature

---

Date

## HIPAA PRIVACY NOTICE

If you have questions and/or would like additional information regarding the uses and disclosures of your health information, you may contact our Privacy Officer at:

Pelvic Therapy Specialists, PC  
c/o Sandra Shevlin, DPT  
777 29<sup>th</sup> Street, Suite 102  
Boulder, CO 80303  
Ph 303-601-7495

If you believe that your privacy rights have been violated or that we have violated our own privacy practices, you may file a complaint with us. You may also file a complaint with the Secretary of the U.S. Department of Health and Human Services at 200 Independence Avenue, S.W. Washington, D.C. 20201. Complaints filed directly with the secretary must be made in writing, name us, describe the acts or omissions in violation of the privacy rules or our privacy practices, and must be filed within 180 days of the time you knew or should have known of the violation. Complaints submitted to us must be in writing and to the attention of our Privacy Officer. There will not be retaliation for filing a complaint.

By signing below, I hereby acknowledge receipt of this privacy notice.

\_\_\_\_\_  
Patient Name

\_\_\_\_\_  
Patient or Patient's Representative Signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
Representative's Relationship to Patient (if applicable)

*Office Use Only:*

*To be completed by Pelvic Therapy Specialists, PC:*

*After a good faith attempt to obtain an Acknowledgement of receipt, the patient or representative refused or was unable to sign the Privacy Notice for the following reason(s) \_\_\_\_\_*

\_\_\_\_\_  
*Pelvic Therapy Specialists Representative Signature*

\_\_\_\_\_  
*Date*